

| | | | | | |
|---|----------------|---|---|---|---|
| TO QUARZWERKE GMBH Tender Offeror | | THROUGH BULBROKERS EAD authorized investment intermediary | | | |
| APPLICATION | | | | | |
| Nº/..... 2013 for acceptance of a tender offer for acquisition of shares of Kaolin AD | | | | | |
| from the shareholder in Kaolin AD | | | | | |
| [name] | | [PIN/UIC] | | [address of residence, seat and registered office] | |
| through [proxy, guardian, custodian, representative] | | | | | |
| [name] | | [PIN] | | [address of residence] | |
| through [investment intermediary] | | | | | |
| [name] | | [UIC] | | [seat and registered office] | |
| I hereby ACCEPT the registered in FSC and published by Quarzwerke GmbH tender offer for acquisition of shares of Kaolin AD, by placing order for: | | | | | |
| SALE | OTC | | SHARES | ordinary, book- entry (dematerialized), registered, freely- transferable | Kaolin AD [issuer] |
| | [market] | [number] | [type of FI] | | BG1100039012 [ISIN] |
| BGN 4.156 | BGN | | payment: | | |
| [price per share] | [total amount] | [fees and commissions] | in cash at Bulbrokers | | |
| | | | bank transfer | | |
| | | | [Bank name] | [BIC] | [account number] |
| | | | through the Investment intermediary | | |
| | | | at a chosen Depository bank | | |
| | | | | | up to 7 business days from the expiration of the tender offer [payment term] |
| Presented Depository receipt Nº | | | Securities account at the Central Depository AD | | |
| Nº | | | Nº | | |
| The present application is submitted: | | | | | |
| [date] | [time] | | | | [place] |
| The shareholder declares that: | | | | | |
| 1. he/she is familiar with the registered in FSC and published in two daily newspapers tender offer for acquisition of shares of Kaolin AD; | | | | | |
| 2. the present statement of acceptance of the tender offer is given exclusively by his/her own initiative and that BULBROKERS have not given any advice or recommendation regarding the transaction. | | | | | |
| Written confirmations for concluded transaction/s are presented only upon explicit request by the shareholder. | | | | | |
| FOR THE SHAREHOLDER: | | | FOR BULBROKERS EAD: | | |
| [signature/stamp] | | | [signature/stamp] | | |
| FOR INVESTMENT INTERMEDIARY..... | | | Department „Internal Control“: | | |
| I the undersigned, in my capacity of a BULBROKERS' broker/person under art. 39, para 1, item 2 of Ordinance Nº 38/25.07.2007 of FSC, declare that I have verified the identity of the client, respectively his/her proxy. | | | | | |

| | | | | | |
|---|--------|--|----------------------------|--|---|
| APPLICATION | | | | | |
| Nº/ 2013 for withdrawal of acceptance of a tender offer for acquisition of shares of Kaolin AD | | | | | |
| With the present document I WITHDRAW the previously accepted tender offer for acquisition of shares of Kaolin AD | | | | | |
| [date] | [time] | | | | [place] |
| I the undersigned, in my capacity of a BULBROKERS' broker/person under art. 39, para 1, item 2 of Ordinance Nº 38/25.07.2007 of FSC, declare that I have verified the identity of the client, respectively his/her proxy. | | | | | |
| FOR THE SHAREHOLDER: | | | FOR BULBROKERS EAD: | | Department „Internal Control“: |