

|   |                |                           |   |   |   |
|---|----------------|---------------------------|---|---|---|
| <b>TO</b><br><b>EVN AG</b><br><b>Tender Offeror</b>   |                |                           | <b>THROUGH</b>                                  |   |   |
| <b>APPLICATION</b>  |                |                           |   |   |   |
| Nº ...../ .....2012 for acceptance of a tender offer<br>for acquisition of shares of EVN Bulgaria Elektrorazpredelenie AD   |                |                           |   |   |   |
| <b>from the shareholder in EVN Bulgaria Elektrorazpredelenie AD</b>   |                |                           |   |   |   |
| [name]  |                | [PIN/UIC]                 |   | [address of residence,<br>seat and registered office]                                   |   |
| <b>through</b> [proxy, guardian, custodian, representative]   |                |                           |   |   |   |
| [name]  |                | [PIN]                     |   | [address of residence]  |   |
| <b>through</b> [investment intermediary]  |                |                           |   |   |   |
| [name]  |                | [UIC]                     |   | [seat and registered office]  |   |
| I hereby <b>ACCEPT</b> the registered in FSC and published by EVN AG tender offer for acquisition of shares of EVN Bulgaria Elektrorazpredelenie AD, by placing order for:  |                |                           |   |   |   |
| <b>SALE</b>   | <b>OTC</b>     |                           | <b>SHARES</b>                                   | ordinary, book-<br>entry<br>(dematerialized),<br>registered,<br>freely-<br>transferable | <b>EVN Bulgaria<br/>Elektrorazpredelenie AD</b> |
|   | [market]       | [number]                  | [type of FI]                                    |   | [issuer]  |
| <b>BGN 3 045.34</b>   | <b>BGN</b>     |                           | <b>payment:</b>                                 |   |   |
| [price per share]   | [total amount] | [fees and<br>commissions] | in cash at Bulbrokers                           |   |   |
|   |                |                           | bank transfer                                   |   |   |
|   |                |                           | [Bank name]                                     | [BIC]   | [account number]                                |
|   |                |                           | through the Investment intermediary .....       |   |   |
|   |                |                           | at a chosen Depository bank                     |   |   |
| Presented Depository receipt Nº   |                |                           | Securities account at the Central Depository AD |   |   |
| Nº  |                |                           | Nº  |   |   |
| The present application is submitted:   |                |                           |   |   |   |
| [date]  | [time]         | [place]                   |   |   |   |
| <b>The shareholder declares that:</b>   |                |                           |   |   |   |
| 1. he/she is familiar with the registered in FSC and published in two daily newspapers tender offer for acquisition of shares of EVN Bulgaria Elektrorazpredelenie AD;  |                |                           |   |   |   |
| 2. the present statement of acceptance of the tender offer is given exclusively by his/her own initiative and that BULBROKERS have not given any advice or recommendation regarding the transaction.                      |                |                           |   |   |   |
| <b>Written confirmations for concluded transaction/s are presented only upon explicit request by the shareholder.</b>   |                |                           |   |   |   |
| <b>FOR THE SHAREHOLDER:</b>   |                |                           | <b>FOR BULBROKERS EAD:</b>                      |   |   |
| [signature/stamp]   |                |                           | [signature/stamp]                               |   |   |
| FOR INVESTMENT INTERMEDIARY.....  |                |                           | Department<br>„Internal Control“:               |   |   |
| I the undersigned ....., in my capacity of a ..... broker/person under art. 39, para 1, item 2 of Ordinance Nº 38/25.07.2007 of FSC, declare that I have verified the identity of the client, respectively his/her proxy. |                |                           |   |   |   |

|   |                            |   |
|---|----------------------------|---|
| <b>APPLICATION</b>  |                            |   |
| Nº...../ ..... 2012 for withdrawal of acceptance of a tender offer<br>for acquisition of shares of EVN Bulgaria Elektrorazpredelenie AD   |                            |   |
| With the present document I <b>WITHDRAW</b> the previously accepted tender offer for acquisition of shares of EVN Bulgaria Elektrorazpredelenie AD  |                            |   |
| [date]  | [time]                     | [place]                                   |
| I the undersigned ....., in my capacity of a ..... broker/person under art. 39, para 1, item 2 of Ordinance Nº 38/25.07.2007 of FSC, declare that I have verified the identity of the client, respectively his/her proxy. |                            |   |
| <b>FOR THE SHAREHOLDER:</b>   | <b>FOR BULBROKERS EAD:</b> | <b>Department<br/>„Internal Control“:</b> |