| TO SVALAG | | | | | THROUGH | | | | |
|--|---------------------|------------------|------------|--|--------------------------------|-----------------------------|------------------------------|-------------------------------------|--|
| EVN AG Tender Offeror | | | | | | | | | |
| APPLICATION | | | | | | | | | |
| № | | | | | | | | | |
| for acquisition of shares of EVN Bulgaria Elektrosnabdyavane AD | | | | | | | | | |
| from the sha | reholder in EV | | | | | | | | |
| | | | | | | | | | |
| | | | FOTM///ITC | | | [address of residence, | | | |
| [name] | | | [PIN/UIC] | | | seat and registered office] | | | |
| through [proxy, guardian, custodian, representative] | | | | | | | | | |
| framal | | | | | [DYN] | | | | |
| [name] through [investment intermediary] | | | [PIN] | | | [address of residence] | | | |
| | | | | | | | | | |
| [name] | | | [UIC] | | | | [seat and registered office] | | |
| I hereby ACCEPT the registered in FSC and published by EVN AG tender offer for acquisition of shares of Bulgaria Elektrosnabdyavane AD, by placing order for: | | | | | | | | | |
| SALE | OTC | Αυ, υ <u>ν</u> μ | | SHARES | ordinary, book- | | EVN Bulgaria | BG1100013116 | |
| | | | | | entry (dematerialized), | Elektrosna | bdyavane AD | | |
| | | | | | registered, freely- | | | | |
| | [| - January II | , | ·6 ET1 | transferable | | [inquer] | ETCINI) | |
| BGN | [market] BGN | [numbe | | type of FI] | paym | | | [ISIN] up to | |
| 400.49 | | | | in cash at Bulbrokers | | | | 7 business | |
| | [total amount] | [fees and | | | | | | days from the expiration of the | |
| [price per share] | | commissi | ons] | | | | account number] | tender offer | |
| | | | | through the Investment intermediaryat a chosen Depository bank | | | ry | [payment term] | |
| Presented Depository receipt Nº Securities account at the Central Depository AD | | | | | | | | | |
| Nō Nō | | | | | | | | | |
| The present application is submitted: | | | | | | | | | |
| [date] [time] [place] The shareholder declares that: | | | | | | | | | |
| 1.he/she is familiar with the registered in FSC and published in two daily newspapers tender offer for acquisition of shares of EVN Bulgaria Elektrosnabdyavane AD; | | | | | | | | | |
| 2. the present statement of acceptance of the tender offer is given exclusively by his/her own initiative and that BULBROKERS have not given any advice or | | | | | | | | | |
| recommendation regarding the transaction. Written confirmations for concluded transaction/s are presented only upon explicit request by the shareholder. | | | | | | | | | |
| FOR THE SHAREHOLDER: FOR BULBROKERS EAD: | | | | | | | | | |
| [signature/stamp] | | | | | [signature/stamp] | | | | |
| FOR INVESTMENT INTERMEDIARY | | | | | Department "Internal Control": | | | | |
| | | | | | | | | | |
| I the undersigned' broker/person under art. 39, para 1, item 2 of Ordinance № 38/25.07.2007 of FSC, declare that I have verified the identity of the client, respectively his/her proxy. | | | | | | | | | |
| | | | | | | | | | |
| APPLICATION | | | | | | | | | |
| №2012 for withdrawal of acceptance of a tender offer for acquisition of shares of EVN Bulgaria Elektrosnabdyavane AD | | | | | | | | | |
| With the present document I WITHDRAW the previously accepted tender offer for acquisition of shares of EVN Bulgaria Elektrosnabdyavane AD | | | | | | | | | |
| | | | | | | | | | |
| [d I the undersigned | ate] | [time] in r | ny capacit | y of a | h | proker/person un | der art. 39. para 1. | [place] , item 2 of Ordinance Nº | |
| 38/25.07.2007 of FSC, declare that I have verified the identity of the client, respectively his/her proxy. FOR THE SHAREHOLDER: FOR BULBROKERS EAD: Department | | | | | | | | | |
| TOR THE SHAKEHOLDER: | | | FUK | BULBKUK | LKS EAD: | "Internal Control": | | | |